## Table of Contents

InTune Company Portal Device Requirements and Installation Instructions - Windows 10	2
InTune Company Portal Device Requirements and Installation Instructions - MacOS	26
InTune Company Portal Device Requirements and Installation Instructions - iOS	58
InTune Company Portal Device Requirements and Installation Instructions - Android	78

# InTune Company Portal Device Requirements and Installation Instructions - Windows 10

To access Shepherd applications from a personal device, you must a) confirm your device meets our minimum device requirements and b) install Intune Company Portal

#### **Windows 10 Device Requirements**

- Screen lock set to a maximum of 15 minutes
- Minimum 6 characters, non-simple password (no repeating characters)
- Antivirus software required
- Minimum of Windows 10 version 21H2 (10.0.19044)

#### Windows 10 Installation Instructions

You can launch Company Portal install from <u>here</u> or open **Microsoft Store** and find **Company Portal** by Microsoft Corporation and **Click Install** 



### Available on

### Once installed **launch** Company Portal

Micros	soft Store		- 0	×
$\leftarrow$	Home Gaming Entertainme	nt Productivity Deals	,∽ Search 🛱 Cart 🧐 🕹 38	
	This product is instal	led.	Launch	
	VERYONE	Company Portal         Microsoft Corporation • Business	ge access to corporate apps, data, and resources. an employee of your company, securely access those	
	Available on	<b>Overview</b> System Requirements R	Reviews Related	

	×
Microsoft Intune	
Microsoft	
Sign in	
username@ ×	
No account? Create one!	
Can't access your account?	
Sign-in options	
Next	
Terms of use Priva	cy & cookies

Enter your password

## Stay signed in to all your apps

Windows will remember your account and automatically sign you in to your apps and websites on this device. You may need to let your organization manage some settings on your device.

#### Allow my organization to manage my device

No, sign in to this app only

OK

Х

## You're all set!

We've added your account successfully. You now have access to your organization's apps and services.

Done

Х

1. Click Settings from the list to the left.



#### 2. Select Accounts.



3. Select Sign-in options from the menu.



4. Click on Change under Change your account password.



5. In order to change your password, sign in with your current Microsoft account password. Enter your password in the box. Click Sign in.



A new page will direct you to enter your old password and then type in a new password. Reenter the new password. Press Enter.



If you see this message, then you successfully changed your password!

## You've successfully changed your password!

Please lock your machine, then use your new password to get back in. (We find that using your password right away helps you remember it later.)



#### **Change the Timeout Setting in Power Options**

Hit Start, type "Power Options," and then hit Enter to open Power Options.



In the Power Options window, click the "Change plan settings" link next to whatever power plan you're using.



In the Edit Plan Settings window, click the "Change advanced power settings" link.



In the Power Options dialog, expand the "Display" item and you'll see the new setting you added listed as "Console lock display off timeout." Expand that and you can then set the timeout for however many minutes you want.

Power Options	?	
dvanced settings		
Select the power plan that you want to on then choose settings that reflect how you computer to manage power.	ustomize, and u want your	
Balanced [Active] ~		
<ul> <li>Hard disk</li> <li>Turn off hard disk after</li> <li>Setting (Minutes): 15</li> </ul>		^
Internet Explorer		
Desktop background settings		
Wireless Adapter Settings		
± Sleep		
USB settings		
PCI Express		
Processor power management     Display		~
Restore	olan defaults	

#### HOW TO FIND WINDOWS 10 VERSION



A new window will appear that will list basic information about your computer. The "**Windows edition**" will list the version of windows installed.

1	Control Panel Home	View basic information	about your computer
,	Device Manager	Windows edition	
1	Remote settings	Windows 10 Enterprise	
-	System protection	© 2016 Microsoft Corporation. All rights reserved.	
Advanced system settings			
		System	
		Processor:	Intel(R) Core(TM) i7-3770 CPU @ 3.40GHz 3.40 GH:
		Installed memory (RAM):	8.00 GB
		System type:	64-bit Operating System, x64-based processor
		Pen and Touch:	No Pen or Touch Input is available for this Display
		Computer name, domain, and	workgroup settings
		Computer name:	ITS-COOP1-WD
		Full computer name:	ITS-COOP1-WD.drexel.edu
		Computer description:	
		Domain:	drexel.edu
		Windows activation	
		Windows is activated Rea	d the Microsoft Software License Terms
		Product ID: 00329-00000-0	0003-AA690

## How to Update Windows 10







: ش

• Select the **Update and Security** icon



• Select the "Windows Update" tab in the sidebar (Circular arrows)

A Home	Windows Update	
Find a setting	Some settings are managed by your organization     View configured update policies	Look
C Windows Update	You're up to date Last checked: Yesterday, 1:07 PM	Learn
별. Delivery Optimization	Check for updates	Relat
Windows Security	*Your organization has turned off automatic updates	OS b
→ Backup	Change active hours	
Troubleshoot	View update history	Get I
C Recovery	Advanced options	Main.

• Select "Check for updates". If there is an available update, it will begin downloading automatically.



# InTune Company Portal Device Requirements and installation Instructions - MacOS

To access Shepherd applications from a personal device, you must a) confirm your device meets our minimum device requirements and b) install Intune Company Portal

#### **MacOS Device Requirements**

- Screen lock set to a maximum of 15 minutes
- Minimum 6 characters, non-simple password (no repeating characters)
- Minimum of macOS version 10.15 (Catalina)

## How To Install Company Portal on MacOS

Open a browser and go to portal.manage.microsoft.com

Log in with your shepherd email and password.

Once you have logged in click the menu icon as shown below and choose

Microsoft Intune Web Company × +				
$\leftarrow$ $ ightarrow$ $\mathbf{C}$ $\mathbf{\hat{c}}$ $\hat{\mathbf{a}}$ portal.manage.mi	crosoft.com	🖈 🖳 🕲 😴 💦 👫	🍋 🗯 🕣 🗄	
=	erd Center	Search A	D	
☆ Home				
ĨΞ Apps	6			
Devices				
Helpdesk				
Muhammad Shakir	pn.pkg			
☐→ Sign out				
	shed Apps All apps			
	pn.pkg			

Under devices look for your device name if your device name is not listed click the grey bar to add your device.

=	Shepherd Center Shepherd Center			Search	٩
		_ iPad	ISMF3IS01ML		
	ISMF3IS109ML	ISMF3IS127ML	ISMF3IS222ML		
	ISMF3IS225ML	ISMF3IS245ML	ISMF3IS26WD		
	ISMF3IS354ML	ISMF3IS386ML	ISMF3IS413ML Checking access		0
	ISMF3IS724ML	ISMF3IS75ML	ISMF3IS785ML Checking access		0
	ISMF3IS798ML Checking access	ISMF3IS898ML	ISMF6RS01ML		

When you see the prompt select the device or click "My device is not listed" then click Download.



Shepherd Center Privacy Terms Feedback © 2021 Microsoft. All rights reserved.

	Security & Privacy	
	💝 Install Intune Company Portal	
<ul> <li>Introduction</li> <li>License</li> <li>Destination Select</li> <li>Installation Type</li> <li>Installation</li> <li>Summary</li> </ul>	Welcome to the Intune Company Por You will be guided through the ste software.	tal Installer
		Go Back Continue
Click the lock to make ch	anges.	Advanced ?

Once the file has been downloaded click the file to begin the installation process. Click "Continue" to begin

## Click "Continue" again

	Security & Privacy	
	💝 Install Intune Company Portal	<b>a</b>
	Software License Agreement	
	English	
<ul> <li>License</li> </ul>	MICROSOFT APPLICATION LICEN	SE TERMS
<ul> <li>Destination Select</li> <li>Installation Type</li> <li>Installation</li> </ul>	MICROSOFT INTUNE COMPANY P These license terms are an agreement Corporation (or based on where you liv you. Please read them. They apply to above. The terms also apply to any Mi	ORTAL FOR macOS between Microsoft ve, one of its affiliates) and the application named crosoft
Guinnary	<ul> <li>updates,</li> <li>supplements,</li> <li>Internet-based services, and</li> </ul>	
	<ul> <li>support services</li> <li>for this application, unless other terms</li> <li>so, those terms apply.</li> </ul>	accompany those items. If
	BY USING THE APPLICATION, YOU IF YOU DO NOT ACCEPT THEM, DO	U ACCEPT THESE TERMS. D NOT USE THE
	Print Save	Go Back Continue
Click the lock to make ch	nanges.	Advanced ?

### Click "Agree" to the terms

	Sec	curity & Privacy		
	🥪 Install	Intune Company Portal		
To co softv	ontinue installing the soft vare license agreement.	ware you must agree to	o the terms of the	
<ul> <li>Inti Click</li> <li>Lic the In</li> <li>De</li> </ul>	Agree to continue or click Istaller.	Disagree to cancel the in	nstallation and quit	
<ul><li>Ins</li><li>Real</li></ul>	ad License	Disa	agree Agree	ind
<ul> <li>Summary</li> </ul>	updates     supplem     Internet     support	ients, -based services, and services		
	for this applied so, those ter	cation, unless other term ms apply.	is accompany those items	s. If
	BY USING IF YOU DO	THE APPLICATION, YO NOT ACCEPT THEM, D	OU ACCEPT THESE TER	MS.
	Print	Save	Go Back Conti	nue
Click the lock	to make changes.		Advanced.	. ?

Select the Drive where you want the files to be installed and hit continue.

	Security & Privacy	
	Install Intune Company Portal Select a Destination	
<ul><li>Introduction</li><li>License</li></ul>	Select the disk where you want to install t Company Portal software.	he Intune
<ul> <li>License</li> <li>Destination Select</li> <li>Installation Type</li> <li>Installation</li> <li>Summary</li> </ul>	Macintosh HD 38.14 GB available 250.69 GB total	
	Installing this software requires 60.2 MB of You have chosen to install this software of "Macintosh HD".	of space. In the disk
		Go Back Continue
Click the lock to make ch	anges.	Advanced

#### Click "Install" to start the installation

	Security & Privacy	
	🥪 Install Intune Company Porta	al 🔒
	Standard Install on "Macintosh HD"	
<ul> <li>Introduction</li> <li>License</li> <li>Destination Select</li> <li>Installation Type</li> <li>Installation</li> <li>Summary</li> </ul>	This will take 60.2 MB of space of Click Install to perform a standard on the disk "Macintosh HD".	n your computer. d installation of this software
		Change Install Location Go Back Install
Click the lock to make ch	anges.	Advanced ?

### Allow the installation to complete

	Security & Privacy	Q Search
	💝 Install Intune Company Portal	<b>A</b>
	Installing Intune Company Portal	
<ul> <li>Introduction</li> <li>License</li> <li>Destination Select</li> </ul>		
<ul> <li>Installation Type</li> <li>Installation</li> </ul>	Preparing for installation	
• Summary		
		Go Back Continue
Click the lock to make ch	anges.	Advanced

Once the installation is complete click "Close"


You will be prompted to enter your password. Enter the password that is used to login to your computer.

	Company Portal wants to use your confidential information stored in "Microsoft Organization Credentials" in your keychain.
	To allow this, enter the "login" keychain password.
	Password:
?	Always Allow Deny Allow
	Company Portal
Get a	ccess to work or school resources and keep them secure.
	Sign in

Microsoft privacy & cookies

Consistent with Microsoft and Apple policy, we do not sell any data collected by our service to any third parties for any reason. Log in with your Shepherd E-mail and password.



Cancel sign-in

Next, you will see the Prompt for Company Portal Click "Begin"



#### Review the Privacy information and click "Continue"



Back

Continue

Your device will begin registering to Intune.



## Download the Management Profile by Clicking "Download Profile"

Shepherd Center Shephe	rd Center
<ul> <li>Review privacy information</li> <li>Install management profile</li> <li>Check device settings</li> </ul>	<ol> <li>Install management profile         <ol> <li>Download profile</li> </ol> </li> <li>Select Install and follow the on-screen instructions to complete the installation.</li> <li>Come back to Company Portal.</li> </ol>
	Learn more

Back

After the file is downloaded you will need to install the management profile by clicking "Install"



You will have two profiles that will install and will appear as shown below



Confirm the installation of the profiles again by clicking "Install"

••• <		Profiles	Q Search
	Are you sure you want to i The administrator may collect p apps, and remotely erase data o	install "Management Pro personal data, add/remove acc on your computer.	ofile"? counts and restrictions, install and list
	Descript	tion Install this profile to g apps	et access to your company
	Sigr	ned IOSProfileSigning.mar	nage.microsoft.com
	Receiv	ved Feb 19, 2021 at 4:09 I	РМ
	Rig	hts Erase all data on this Add or remove confi	s computer guration profiles
		Add or remove provi	sioning profiles
+			Cancel Install

. . .

# shepherd Center Shepherd Center

- Review privacy information
- Install management profile
- Check device settings

# **Check device settings**

We are checking whether your device meets Shepherd Center compliance and security policies. This may take a few minutes.

Feel free to browse the web or make a cup of coffee while we finish up.

Once the check is complete you will need to select the device category and select "OSX"



Once the device Category is selected Click "Done" on the next screen.



#### How to Change your macOS password:

1. Open the Apple menu (the Apple logo at the top-left of your screen) and choose "System Preferences." You may also have it pinned to your menu bar (it's a gray gear).

2. Click "Users & Groups."





3. Select your user account on the left of the box and click the padlock in the bottom left to make your changes.

#### 4. Click "Change Password."

Current	21.9	Old password		
	User	Old password:		
Cł Ad	nristine Ko Imin	New password:	9	Password
V Other	Users			
Ac Ac	dmin dmin	Verify:		
G G	uest User habled, Mar	Password hint: (Recommended)		
	ļ		Cancel Change Password Contacts Card: Open	
<b>≙</b> ⊷	gin Options		Ilow user to administer this computer	trols

5. Enter your current password, your new password (twice), and a hint to help you remember your password (don't make it too obvious). Click "Change Password" to complete the process.

Complete all the fields and then click "Change Password."

## How to change the screen timeout settings

1. Click the apple logo at the top left of the screen then click "System Preferences"



#### 2. Click "Security & Privacy"



3. Under the General Tab require password option to the desired time not to exceed 15 minutes.



# **HOW TO DETERMINE MACOS VERSION**

• Go to the Apple menu of your Mac, then select "About This Mac."

Ś	Chrome	File	Edit	View	History	Bookmarks	People	Tab	Window	Help
At	oout This Ma	ac								
Sy Ap	/stem Prefer op Store	rences		1 upda 1 upda	ite					
Re	ecent Items				•					
Fo	orce Quit Ch	rome		τò	#ত					
SI Re St	eep estart nut Down									
Lo Lo	ock Screen og Out Muha	mmad	l Shakir	へ 企	#Q #Q					
							A			
						A				
						See.				
									6	

• Click Software update



- If your device is not up to date you will see an option to "Upgrade Now"
- To have your software update automatically check the box highlighted below in green.



# InTune Company Portal Device Requirements and installation Instructions - iOS

To access Shepherd applications from a personal device, you must a) confirm your device meets our minimum device requirements and b) install Intune Company Portal **Apple iOS / iPadOS Device Requirements** 

- No Jailbroken devices
- Screen lock set to a maximum of 15 minutes
- Minimum 6 digits, non-simple PIN (no repeating characters)
- Minimum of iOS version 14

Install the free Microsoft Intune Company Portal app on your device from the App Store.

- 1. Open the Microsoft Intune Company Portal app.
- 2. On the Company Portal **Welcome** screen, tap **Sign in** and then sign in with your work or school account.



4. On the Company Access Setup page, tap Begin



6. Read about what you'll be able to do when you enroll your device, and then tap **Continue**.



7. See the list of what your IT administrator can and can't see on your enrolled device, and tap **Continue**.



8. Review some of the things that you might see once you tap Enroll. When you finish reading, tap Enroll.



9. On the Install Profile screen, tap **Install**, and enter your passcode, if prompted.



## 10. Tap **Install**



11. Tap **Install** to indicate that you've read the warning.



Installing this profile will allow the administrator at "https://i.manage.microsoft.com/ DeviceGatewayProxy/ioshandler.ashx" to remotely manage your iPhone.

The administrator may collect personal data, add/ remove accounts and restrictions, list, install, and manage apps, and remotely erase data on your iPhone.

#### 12. Tap **Trust**



13. When the screen changes to show that the profile has finished installing, tap **Done**. An "Enrolling device" message displays on the screen.

	4:08 PM	@ # 935.000-
	Profile Installed	Done
0	Management Profile CompanyNeme	
Signed by	IOSProfileSigning.manage.microsof Verified 🖌	Loom
Description	Install this profile to get access to y	tour company apps
Contains	Mobile Device Management Device Identity Certificate	
More Del	taits	0

14. When a message displays asking if you want to open the page in the Company Portal, tap **Open**.



15. On the Company Access Setup screen, tap **Continue**. If your IT administrator set up additional security requirements, such as the need to set a password, follow the on-screen instructions until you meet athe compliance requirements, and then tap **Continue** when you are returned to the Company Access Setup screen.



16. Tap **Done**.



### How to setup or change your passcode

- On iPhone X and later, or iPad with Face ID, go to Settings > Face ID & Passcode.
- On earlier iPhone models, go to Touch ID & Passcode.
- On devices without Touch ID, go to Settings > Passcode.



- Enter a six-digit, non-simple, non-repeating passcode
- Enter your passcode again to confirm it and activate it.

## How to change the screen timeout settings.

- Open Settings.
- Tap "Display & Brightness."


• Tap "Auto-Lock."

	7:53 PM	100% 💷 🗲	
Settings	Display & Brightnes	s	
BRIGHTNES	S		
	0	*	
		49 <b>.4</b> .184	
Night Shift	10:00 PM to	6:00 AM >	
Auto Loolo			
AUTO-LOCK		o Minutes >	
Raise to Wake			
Text Size		>	
Bold Text		$\bigcirc$	
DISPLAY ZO	MO		
View		Standard >	

• Choose the amount of time you want your screen to stay on after you last touch your device.

9:26		🗟 🔳
K Back	Auto-Lock	
30 Seconds		
1 Minute		
2 Minutes		
3 Minutes		
4 Minutes		
5 Minutes		~
Never		

## How to check your version of iOS software

- Go to your iPad or iPhone's home screen, then touch the "Settings" icon.
- From there, select "General."
- Next, tap "Software Update"

10:04		9	•
Settings	General		
About			>
Software Update			>
AirDrop			>
AirPlay & Handoff			>
Picture in Picture			>
CarPlay			>
iPhone Storage			>
Background App Re	efresh		>

- Next you'll see the software version of your device.Tap on automatic updates

10:04		🕈 🔳
Ceneral	Software Update	
Automatic Up	dates	>
iPhone will auton	natically install updates.	
Yo	iOS 14.4 our software is up to date	e.

### How to automatically update your iOS software

- To turn on automatic updates, go to Settings > General > Software Update > Customize Automatic Updates
- Then turn on Install iOS Updates.
- Your device will automatically update to the latest version of iOS or iPadOS.
- Some updates might need to be installed manually.



## InTune Company Portal Device Requirements and Installation Instructions - Android

To access Shepherd applications from a personal device, you must a) confirm your device meets our minimum device requirements and b) install Intune Company Portal

#### **Android Device Requirements**

- No rooted Android devices
- Screen lock set to a maximum of 15 minutes
- Minimum 6 digits, non-simple PIN (no repeating characters)
- Minimum of Android version 9

## How to Install Intune Company Portal Android Work Profile.

Install the **Company Portal** app, open the app and click **Sign in**.



Sign in with your **company e-mail address** and **password**.

Company Portal		
Microsoft Intune		
← First.last@shepherd.org		
Enter password		
Password		
Forgotten my password		
Sign in		
Terms of use Privacy & cookies •••		

You get an overview of the steps which will be taken to setup the device with a Work profile. Click **Begin** 



You get a **privacy** overview of the information which can and cannot be seen by the company administrator. Click **Continue**.

•



# Shepherd Center cares about your privacy.

While setting up your device, you will see some Android system screens requesting permissions to help your company secure your device.

#### Shepherd Center can never see:

- Call and Web history
- Location
- Email and text messages
- Contacts
- Passwords
- Calendar
- Camera roll
- Personal apps

#### Shepherd Center may see:

- Model
- Serial number
- Operating system
- Work apps
- Owner
- Device name
- Manufacturer
- Phone number for corporate devices

#### More about privacy

On most devices you get a **Terms** screen which you need to accept. Click **Accept & Continue** 



## Separate work from personal

You're about to create a work profile that will be managed and monitored by your organisation. Terms will apply. View terms

ACCEPT & CONTINUE

CLOSE

Everything is set! Click Done.



## You're all set!

You should now have access to your email, Wi-Fi, and apps for work.



Update device settings

DONE

When everything is set up, and you open the app's view (menu) you see it is now separated into two tabs (print screen from a Nokia device with Android 9). The left tab contains the personal apps and the right tab the work apps. The work apps are shown with a suitcase icon.



On (some) older Android versions a separate Work folder is created. In this work folder, all the required business apps are available.



When you open one of the Android apps which are part of the Work profile, you are asked to provide your PIN (if set as required in the Device Configuration profile).

